

ASX Announcement 20 December 2023

IMPLEMENTATION OF SCHEME

Advanced Share Registry Limited (ASX: ASW) (ASW or the Company) is pleased to advise that the scheme of arrangement pursuant to which Automic Pty Ltd (Automic), a wholly owned subsidiary of Automic Enterprise Pty Ltd, will acquire 100% of the share capital of ASW (ASW Shares) (Scheme), has been implemented.

SCHEME CONSIDERATION

An amount of \$0.1625 cash per ASW Share has been sent to ASW shareholders today in respect of all ASW Shares held on the Scheme Record Date, being 5:00pm (AWST) on Wednesday, 13 December 2023.

The fully franked special dividend of \$0.0025 per ASW Share announced on 5 December 2023 (Special Dividend) was paid on Wednesday, 13 December 2023 to those shareholders who held ASW Shares on the Special Dividend Record Date, being 5:00pm (AWST) on Tuesday, 12 December 2023.

BOARD CHANGES

Following implementation of the Scheme:

- Messrs Kim Chong, Simon Cato, Michael Pixley, Alvin Tan and Stuart Third resigned as Directors of the Company with immediate effect; and
- Messrs Paul Williams, Andrew Wilson and Peter Sherar have been appointed as Directors of the Company.

DELISTING

As previously announced, trading in ASW Shares on ASX was suspended at the close of trading on Friday, 8 December 2023. An application has been made to remove ASW from the official list of ASX, which is expected to take effect on and from the close of trade on Thursday, 21 December 2023.

This announcement was authorised for release by the Board of Directors of Advanced Share Registry Limited.

ASX Code: ASW

Capital Structure:

Shares: 193.4m Options: nil

\$0.16 Share price:

Market capitalisation: \$30.94m

Board of Directors:

Simon Cato Chairman Kim Chong Managing

Director

Michael Pixley -Non-executive

Director

Alvin Tan Non-executive

Director

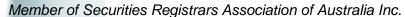
Stuart Third Non-executive

> Director/ Company

Secretary

About ASW:

Advanced Share Registry Limited provides registry services to listed and unlisted clients on a national basis. The business has built its registry operations through reputation and delivery as efficient, cost effective service provider.



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