



HealthCo Healthcare and Wellness REIT  
ARSN 652 057 639  
HCW Funds Management Limited  
ACN 104 438 100, AFSL 239882

## ASX RELEASE

21 December 2023

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam,

### Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by HCW Funds Management Limited (ACN 104 438 100) (**Responsible Entity**) as responsible entity of HealthCo Healthcare and Wellness REIT (ARSN 652 057 639) (**HCW**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 30 March 2023, the Responsible Entity undertook a placement of new fully paid ordinary units in HCW to wholesale clients and institutional investors (**Placement**) in conjunction with an accelerated non-renounceable entitlement offer. Subject to satisfying certain conditions, investors that participated in the Placement were eligible to receive bonus fully paid ordinary units in HCW (**Bonus Units**). The Responsible Entity has completed the issue and allotment of a further 179,175 Bonus Units to eligible investors under the total offer.

The Responsible Entity confirms the following:

- (a) the Bonus Units were issued without a product disclosure statement for the Bonus Units being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the *Corporations Act*;
- (c) as a disclosing entity, the Responsible Entity (as the issuer of the Bonus Units) is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
  - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to HCW; and
  - (ii) sections 674 and 674A of the *Corporations Act* as they apply to HCW; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the *Corporations Act*.

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HCW Funds Management Limited  
(ACN 104 438 100; AFSL 239882) as  
Responsible entity of the HealthCo Healthcare  
and Wellness REIT (ARSN 652 057 639)

Yours sincerely



**Andrew Selim**  
General Counsel and Company Secretary

Authorised for release by the Board of the Responsible Entity