

21 December 2023

## Chrysos Secures Additional \$65m Commonwealth Bank Debt Facility to Support Growth

Chrysos Corporation Ltd (ASX:C79) (“**Chrysos**” or the “**Company**”) is pleased to announce that it has secured a \$65 million loan with the Commonwealth Bank of Australia (CBA), adding to its existing \$30 million facility with the bank.

The Company has paid down an outstanding balance of approximately \$8 million on the original \$30 million facility which, together with the new loan, brings the total debt available to the Company to \$95 million. This capital will be accessible for general corporate purposes plus the production and deployment of new PhotonAssay™ units as the business accelerates its international expansion.

**Commenting on the new facility, Chrysos’ Managing Director and CEO, Dirk Treasure, said:**

“Chrysos is pleased to have CBA’s ongoing support as a funding partner in our business. With our increased total CBA debt facility of \$95 million, plus our strong cash balance from operating cash flows and recent \$75 million capital raise, Chrysos is well positioned to build and deploy additional PhotonAssay™ units, across the globe.”

### Key Terms

Financier	Commonwealth Bank of Australia
Facility	\$65,000,000
Term	\$20,000,000 – 3 year term \$45,000,000 – 4.5 year term
Security	General Security Charge over the borrower Guarantee by the borrower Chattel Mortgage over the assets financed

**\*\*\* ENDS \*\*\***

### About Chrysos Corporation

Headquartered in Adelaide, with operations spanning Australia, Canada and Africa, Chrysos Corporation combines science and software to create technology solutions for the global mining industry. The Company’s flagship product PhotonAssay™ delivers faster, safer, more accurate and environmentally-friendly analysis of gold, silver, copper and other elements. For more information about Chrysos or its PhotonAssay™ technology, visit [www.chrysoscorp.com](http://www.chrysoscorp.com)

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This announcement was authorised for release by the Chair of Chrysos Corporation Limited.