

Appendix 3H

Notification of cessation of +securities

Information and documents given to ASX become ASX's property and may be made public.

*Denotes minimum information required for first lodgement of this form.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital. ¹	Adisyn Ltd
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	ACN 155 473 304
1.3	*ASX issuer code	
1.4	*The announcement is <i>Select whichever is applicable.</i>	<input checked="" type="checkbox"/> New announcement <input type="checkbox"/> Update/amendment to previous announcement <input type="checkbox"/> Cancellation of previous announcement
1.5	*Date of this announcement	21 December 2023

¹ Listing rule 3.10.3E requires an entity to notify ASX of details of the cessation of:

- (a) any securities issued under an employee incentive scheme:
 - (i) to key management personnel or an associate, within 5 business days of their cessation;
 - (ii) to someone who is not key management personnel or an associate, within 10 business days of the end of the quarter in which the cessation occurred;
- (b) any other equity securities not otherwise notifiable to ASX under rule 3.8A, within 5 business days of their cessation;
- (c) any quoted debt securities, within 5 business days of their cessation.

The notification must be in the form of, or accompanied by, an Appendix 3H.

Listing rule 3.8A requires an entity to notify ASX of the cessation of securities pursuant to a buy-back by giving ASX an Appendix 3H:

- in the case of a minimum holding buy-back, within 5 business days of the completion of the buy-back; or
- in all other cases, within 5 business days of giving ASX the final notice for the buy-back.

Part 2 – Details of +equity securities or quoted +debt securities that have ceased

Question No.	Question	Answer
2.1	*ASX +security code and description	A110
2.2	*Number of securities that have ceased	12,333,292
2.3	<p>*Reason for cessation</p> <p><i>Note: the conversion of a convertible security (which is notifiable to ASX under Listing Rule 3.10.3B) is not regarded as the “cessation” of the convertible security for the purposes of this rule. Likewise, the payment up of a partly paid security resulting in it becoming a fully paid security (which is notifiable to ASX under Listing Rule 3.10.3D) is not regarded as the “cessation” of the partly paid security for the purposes of this rule.</i></p>	<input checked="" type="checkbox"/> Expiry of option or other convertible security without exercise or conversion <i>If you have selected ‘other’ please provide additional details regarding the reason for cessation here:</i>
2.4	*Date of cessation	20.12.2023
2.5	<p>*Is the entity paying any consideration for the cessation?</p> <p><i>Example: the payment of an amount to the holder of an option or right as consideration for the holder to agree to a cancellation of the option or right.</i></p> <p><i>The repayment of the principal amount of a convertible debt security or quoted debt security in accordance with its terms is not regarded as consideration paid for the cessation of that security.</i></p>	No
2.6	<p>*In what currency is the consideration being paid?</p> <p><i>Answer this question if your response to Q 2.5 is “Yes”</i></p>	N.A
2.7	Any other information the entity wishes to notify to ASX about the cessation?	

Repeat the above questions if you are advising the cessation of more than one security class.

Part 3 – Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:																			
3.1	*Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)																		
	<table border="1"> <thead> <tr> <th>ASX +security code and description</th> <th>Total number of +securities on issue</th> </tr> </thead> <tbody> <tr> <td>AI1 Ordinary Fully Paid</td> <td>161,449,576</td> </tr> </tbody> </table>	ASX +security code and description	Total number of +securities on issue	AI1 Ordinary Fully Paid	161,449,576														
	ASX +security code and description	Total number of +securities on issue																	
AI1 Ordinary Fully Paid	161,449,576																		
3.2	*Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX):																		
	<table border="1"> <thead> <tr> <th>ASX +security code and description</th> <th>Total number of +securities on issue</th> </tr> </thead> <tbody> <tr> <td>AI1AD Option expiring 31.07.24 ex 0.30</td> <td>2,000,000</td> </tr> <tr> <td>AI1AE Option expiring 6.11.24 ex 0.25</td> <td>1,200,000</td> </tr> <tr> <td>AI1AF Option expiring 6.11.24 ex 0.25</td> <td>2,950,000</td> </tr> <tr> <td>AI1AG Option expiring 7.05.24 ex 0.50</td> <td>4,000,000</td> </tr> <tr> <td>AI1AJ Option expiring 20.12.25 ex 0.60</td> <td>1,000,000</td> </tr> <tr> <td>AI1AK Convertible Notes</td> <td>246,250</td> </tr> <tr> <td>AI1AL Option expiring 30.11.24 ex 0.11</td> <td>2,562,500</td> </tr> <tr> <td>AI1AM Performance Rights</td> <td>11,000,003</td> </tr> </tbody> </table>	ASX +security code and description	Total number of +securities on issue	AI1AD Option expiring 31.07.24 ex 0.30	2,000,000	AI1AE Option expiring 6.11.24 ex 0.25	1,200,000	AI1AF Option expiring 6.11.24 ex 0.25	2,950,000	AI1AG Option expiring 7.05.24 ex 0.50	4,000,000	AI1AJ Option expiring 20.12.25 ex 0.60	1,000,000	AI1AK Convertible Notes	246,250	AI1AL Option expiring 30.11.24 ex 0.11	2,562,500	AI1AM Performance Rights	11,000,003
	ASX +security code and description	Total number of +securities on issue																	
	AI1AD Option expiring 31.07.24 ex 0.30	2,000,000																	
	AI1AE Option expiring 6.11.24 ex 0.25	1,200,000																	
	AI1AF Option expiring 6.11.24 ex 0.25	2,950,000																	
	AI1AG Option expiring 7.05.24 ex 0.50	4,000,000																	
	AI1AJ Option expiring 20.12.25 ex 0.60	1,000,000																	
	AI1AK Convertible Notes	246,250																	
AI1AL Option expiring 30.11.24 ex 0.11	2,562,500																		
AI1AM Performance Rights	11,000,003																		
<p><i>Note: the figures provided in the tables in sections 3.1 and 3.2 above are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.</i></p> <p><i>If you have quoted CHESSE Depository Interests (CDIs) issued over your securities, include them in the table in section 3.1. Restricted securities should only be included in the table in section 3.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 3.2.</i></p>																			

Introduced 05/06/21