



ASX Release  
21 December 2023

## Despatch of Target's Statement

Advance ZincTek Limited ACN 143 493 118 (ASX:ANO) (**ANO**) refers to the unsolicited cash off-market takeover offer for all of the ordinary shares in ANO for \$1.05 per share by Ankla Pty Ltd (**Ankla**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

In accordance with section 110D and item 12 of section 633(1) of the Corporations Act, ANO has today dispatched the Target's Statement to ANO security holders, by the following means:

1. ANO security holders who have provided ANO with an electronic address for the purposes of receiving electronic copies of shareholder communications will, unless they have elected to receive hard copies of shareholder communications, be sent to their registered email address a letter providing a link to an electronic copy of the Target's Statement; and
2. ANO security holders who have not provided ANO an electronic email address for the purposes of receiving electronic copies of shareholder communications or ANO shareholders who have elected to receive hard copies of shareholder communications, will be sent a letter to their registered postal address providing a website address at which the security holder can access Target's Statement.

-ENDS-

This announcement was authorised for release by the Board of Directors of Advance ZincTek Limited.