



Announcement Summary

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**Entity name**

COGSTATE LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 22, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
CGS	ORDINARY FULLY PAID	1,860,067	Cancellation pursuant to an on-market buy-back	05/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

80090975723

**1.3 ASX issuer code**

CGS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

CGS : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

1,860,067

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

5/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Buy-back up to close on 5 December 2023.

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGS : ORDINARY FULLY PAID	170,980,995

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,750,000
CGSAW : OPTION EXPIRING 30-APR-2025 EX 32C	33,333
CGSAAC : OPTION EXPIRING 28-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX \$0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	2,490,000
CGSAAH : OPTION EXPIRING 20-JUN-2028 EX \$1.71	467,188
CGSAAI : PERFORMANCE RIGHTS	352,569
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	461,692
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	965,103
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	700,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	300,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	400,000
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.