



29 December 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 28 December 2023, Advanced Health Intelligence Limited (**Company**) completed the issue of 4,937,757 fully paid ordinary shares in the capital of the Company (**Shares**) to sophisticated and professional investors at the issue price of \$0.11 per Share. The placement was previously announced on 6 November 2023.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 and section 674A of the Corporations Act; and

3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Advanced Health Intelligence Ltd

A handwritten signature in black ink, appearing to read 'Simon Durack', is positioned above the printed name and title.

Simon Durack JP
Company Secretary & CFO