

2 January 2024

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Chrysos Corporation Ltd (ASX:C79) (“Chrysos” or the “Company”) announces that the Company issued and allotted 3,054,878 fully paid ordinary shares in the Company on 29 December 2023 (**Shares**). The Shares were issued following the exercise of 3,054,878 unquoted options which were issued prior to the Initial Public Offering of the Company and disclosed in the Prospectus released by the Company to ASX on 5 May 2022.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

ENDS

About Chrysos Corporation

Headquartered in Adelaide, with operations spanning Australia, Canada and Africa, Chrysos Corporation combines science and software to create technology solutions for the global mining industry. The Group’s flagship product PhotonAssay™ delivers faster, safer, more accurate and environmentally-friendly analysis of gold, silver, copper and other elements. For more information about Chrysos or its PhotonAssay™ technology, visit www.chrysos.com.au.

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This announcement was authorised for release by the Chair of Chrysos Corporation Limited.