

ASX: ADC

ACN 654 049 699

CAPITAL STRUCTURE

Share Price: A\$0.07*
Cash: A\$4.9 M*
Debt: Nil
Ordinary Shares: 72.3M
Market Cap: A\$5.1M*
Enterprise Value: A\$0.2M*
Options: 47.7M
*as of 3 Jan 2024

BOARD OF DIRECTORS & MANAGEMENT

Andrew Shearer
Non-Executive Chair

Mark Saxon
Executive Director

Tom Davidson
Chief Executive Officer

Richard Boyce
Non-Executive Director

Ivan Fairhall
Non-Executive Director

COMPANY SECRETARY
Tamara Barr

CONTACT

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Notice of Release of Escrow Securities

ACDC Metals Limited (ASX: ADC) (ACDC Metals or the Company) wishes to advise in accordance with Listing Rule 3.10A that the following restricted securities will be released from Escrow:

| Number | Class | Date of Release |
|-----------|---|-----------------|
| 2,500,000 | Fully Paid Ordinary Shares | 11 January 2024 |
| 850,000 | Unquoted Options @ \$0.3000 Expiry 09/01/2026 | 11 January 2024 |

In accordance with Listing Rule 2.8.5, the Company will apply for quotation for the securities by lodging an Appendix 2A and an Appendix 3G.

Tamara Barr
Company Secretary
ACDC Metals Ltd

About ACDC Metals

ACDC Metals is a heavy mineral sand and rare earth element explorer and developer focussed on projects in the Murray Basin of western Victoria, Australia. ACDC Metals is also developing its licenced downstream processing technology for its Rare Earth Processing plant (REPP) Project. The process extracts rare earth elements from monazite.

We refer shareholders and interested parties to the website www.acdcmetals.com.au where they can access the most recent corporate presentation, video interviews and other information.

Announcement has been approved for release by the CEO and Company Secretary.

For Further Information

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