

10 January 2024

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF EXTRAORDINARY GENERAL MEETING

Peninsula Energy Limited (ASX:PEN) (**Peninsula or Company**) advises that at the Extraordinary General Meeting of Shareholders held today, all resolutions put to the meeting were carried by way of poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

Yours sincerely



Jonathan Whyte
Joint Company Secretary

This release has been approved by the Chief Financial Officer/Executive Director Finance & Corporate Affairs .

For further information, please contact:

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ABOUT PENINSULA ENERGY LIMITED

Peninsula Energy Limited (PEN) is an ASX listed uranium mining company which commenced in-situ recovery operations in 2015 at its 100% owned Lance Projects in Wyoming, USA. Following a positive feasibility study, Peninsula is embarking on a project transformation initiative at the Lance Projects to change from an alkaline ISR operation to a low pH ISR operation with the aim of aligning the operating performance and cost profile of the project with industry leading global uranium production projects.



EXTRAORDINARY GENERAL MEETING
Wednesday, 10 January, 2024

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	APPROVAL TO ISSUE PLACEMENT SECURITIES	NA	152,479,048 93.17%	7,865,798 4.81%	3,311,659 2.02%	2,105,923	158,867,561 93.03%	11,905,798 6.97%	2,105,923	Carried
2	APPROVAL TO ISSUE SPP SECURITIES	NA	153,987,411 93.62%	7,188,985 4.37%	3,311,659 2.01%	1,274,373	160,375,924 93.46%	11,228,985 6.54%	1,274,373	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item