

**Company Secretary**

AMP Limited
ABN: 49 079 354 519

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Sydney NSW 2000 Australia

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15-January-2024

Manager
ASX Market Announcements

Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Notice Pursuant to Corporations Act Sub-section 259C(2) Exemption

Dear Sir/Madam,

Pursuant to an exemption under Sub-section 259C(2) of the Corporations Act, AMP Limited advises its current interest in shares of AMP Ltd. as at 3rd January 2024.

Kate Gordon
Company Secretary, AMP Limited

Corporations Act 2001
Subsection 259C(2) Exemption

To: **AMP Ltd**

ACN/ARSN: 079 354 519

Shareholder: AMP Limited (ACN 079 354 519) and its related bodies corporate.

Notice Date: 03-Jan-2024

1. Previous Notice

Particulars of the shareholders' previous notice under sub-section 259C(2) exemption was given on:

The previous notice was given to the company on: 21-Dec-2023

The previous notice was dated: 20-Dec-2023

2. Previous and present voting power

The total number and percentage of shares in each class of voting shares in the company to which the shareholder has an interest in or derivative exposure to, when last required and when now required to give notice, are:

Class of securities	Previous Notice		Present Notice	
	Persons' votes	Voting Power	Persons' votes	Voting Power
Ordinary Share	39,327,255	1.43%	39,228,981	1.43%

3. Change in interest and derivative exposure

Particulars of each change in, or change in the nature of, the interests of the substantial holder in, or derivative exposure to voting shares since the shareholder was last required to give a notice are:

See Annexure 'A'

4. Present interest and derivative exposure

Particulars of each interest in voting shares which the shareholder is entitled after the change are:

Holder of relevant interest	Nature of relevant interest	Class and number of securities	Person's votes affected
ipac Asset Management Limited	In its capacity as investment manager for various superannuation funds, institutional investor portfolios and unit trusts or as the responsible entity for registered and unregistered managed investment schemes, has the power to exercise, or control the exercise of, a right to vote attached to the securities and has the power to dispose of , or control the exercise of a dispose of, the securities.	Ordinary Share: 23,058,706	23,058,706
National Mutual Funds Management Ltd	In its capacity as investment manager for various superannuation funds, institutional investor portfolios and unit trusts or as the responsible entity for registered and unregistered managed investment schemes, has the power to exercise, or control the exercise of, a right to vote attached to the securities and has the power to dispose of , or control the exercise of a dispose of, the securities.	Ordinary Share: 5,157,672	5,157,672
N.M. Superannuation Proprietary Limited	N.M. Superannuation Proprietary Limited is legal and beneficial owner of the shares and has the power to exercise the right to vote and to dispose of the shares.	Ordinary Share: 6,848,903	6,848,903

AMP Limited (Trust Plans including SSP)	AMP Limited has rights to control the disposal of, and a net economic exposure to, the shares, which are held by CPU Share Plans Pty Limited as trustee of the AMP Employee Share Trust (Trustee). AMP Limited shares held by the Trustee are held on trust solely for the benefit of participants in employee incentive plans administered by AMP Limited or any of its related bodies corporate.	Ordinary Share: 3,677,906	3,677,906
AMP Limited (\$1K Plan and restricted shares)	AMP Limited has rights to control the disposal of the shares, which are held by participants in an employee incentive plan administered by AMP Limited. Under the terms of the incentive plan, the shares are held subject to a restriction on transfer for a specified period.	Ordinary Share: 50,616	50,616
AMP Wealth Management NewZealand Limited	AMP Wealth Management NewZealand Limited is the legal and beneficialowner of the shares, and has the power toexercise the right to vote and to dispose of the shares	Ordinary Share: 435,178	435,178

5. Change in controlled entities

The persons who have become controlled entities of, or ceased to be controlled entities of the shareholder in relation to voting shares in the company are:

<i>Name and ACN (if applicable)</i>	<i>Nature of Association</i>
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6. Addresses

The addresses of persons named in this form are as follows:

<i>Name</i>	<i>Address</i>
ipac Asset Management Limited	50 Bridge Street, Sydney NSW 2000
National Mutual Funds Management Ltd	50 Bridge Street, Sydney NSW 2000
N.M. Superannuation Proprietary Limited	50 Bridge Street, Sydney NSW 2000
AMP Wealth Management New Zealand Limited	Level 19, AMP Centre, 29 CustomsStreetWest, Auckland, New Zealand, 1140
CPU Share Plans Pty Limited	Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067

Annexure 'A'

Security: AMP Ltd
Effective Date: 03-Jan-2024

<i>Date of change</i>	<i>Person whose relevant interest changed</i>	<i>Nature of change</i>	<i>Consideration given in relation to change</i>	<i>Class and number of shares affected</i>	<i>Persons' vote affected</i>
21-Dec-2023	ipac Asset Management Limited	Share disposal	\$-63,518.86	-69,090	-69,090
02-Jan-2024	ipac Asset Management Limited	Share disposal	\$-84,438.36	-90,954	-90,954
03-Jan-2024	ipac Asset Management Limited	Share disposal	\$-5,576.21	-6,030	-6,030
03-Jan-2024	ipac Asset Management Limited	Share disposal	\$-42,922.13	-46,556	-46,556
03-Jan-2024	ipac Asset Management Limited	Share disposal	\$-123,963.31	-134,538	-134,538
03-Jan-2024	ipac Asset Management Limited	Share acquisition	\$239,194.22	259,286	259,286
14-Dec-2023	AMP Limited	Share acquisition by trustee of AMP Employee Share Trust	\$131,824.59	138,776	138,776
14-Dec-2023	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-138,776	-138,776
30-Dec-2023	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-2,109	-2,109
20-Dec-2023	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-7,487	-7,487
26-Dec-2023	AMP Limited	Release of shares from AMP Employee Share Trust	n/a	-796	-796

AMP Related Body Corporate Report

(Australian company registers are updated throughout the year and International company registers are updated six monthly)

Company Name	Company number	Australian Business No (ABN)	Country
1 ACN 154 462 334 Pty Limited	154 462 334	99 154 462 334	Australia
2 AdviceFirst Limited	2104026		New Zealand
3 Aged Care Investment Services No. 1 Pty Limited	086 801 041	23 086 801 041	Australia
4 Aged Care Investment Services No. 2 Pty Limited	082 747 313	84 082 747 313	Australia
5 AMP Advice Holdings Pty Ltd	608 373 217	58 608 373 217	Australia
6 AMP Bank Limited	081 596 009	15 081 596 009	Australia
7 AMP Capital Finance (US), LLC	6801895		United States
8 AMP Capital Finance Limited	123 968 089	41 123 968 089	Australia
9 AMP Capital Investors (Luxembourg No. 5) S.à r.l.	B155992		Luxembourg
10 AMP Capital Investors (Luxembourg No. 6) S.à r.l.	B155993		Luxembourg
11 AMP Capital Investors Advisory (Beijing) Limited	91110102664602282H		China
12 AMP Capital Investors International Holdings Limited	114 352 957	47 114 352 957	Australia
13 AMP Capital Investors Limited	001 777 591	59 001 777 591	Australia
14 AMP Capital Investors US Real Estate, LLC	6639200		United States
15 AMP Finance Pty Limited	002 812 704	62 002 812 704	Australia
16 AMP Finance Services Pty Limited	080 339 466	51 080 339 466	Australia
17 AMP Financial Investment Group Holdings Limited	081 596 036	21 081 596 036	Australia
18 AMP Financial Planning Pty Limited	051 208 327	89 051 208 327	Australia
19 AMP Group Finance Services Limited	084 247 914	95 084 247 914	Australia
20 AMP Group Holdings Limited	079 804 676	88 079 804 676	Australia
21 AMP Group Services Limited	080 339 457	49 080 339 457	Australia
22 AMP Heritage Holdings Pty Ltd	633 108 013	36 633 108 013	Australia
23 AMP Holdings Limited	079 958 062	66 079 958 062	Australia
24 AMP Lending Services Pty Limited	113 408 941	64 113 408 941	Australia
25 AMP Limited	079 354 519	49 079 354 519	Australia
26 AMP New Ventures Holdings Pty Ltd	602 035 530	21 602 035 530	Australia
27 AMP New Zealand Holdings Limited	841648		New Zealand
28 AMP Planner Register Company Pty Limited	129 899 896	60 129 899 896	Australia
29 AMP Services (NZ) Limited	339042		New Zealand
30 AMP Services Limited	081 143 786	50 081 143 786	Australia
31 AMP Superannuation Pty Limited	008 414 104	31 008 414 104	Australia
32 AMP Wealth Management Holdings Pty Ltd	633 106 939	46 633 106 939	Australia
33 AMP Wealth Management New Zealand Limited	821674		New Zealand
34 AMPCI (SG) Pte. Limited	201929368G		Singapore
35 Associated Planners Financial Services Pty Limited	097 451 495	38 097 451 495	Australia
36 Australian Mutual Provident Society Pty Limited	081 589 639	24 081 589 639	Australia
37 Australian Securities Administration Pty Limited	002 905 197	83 002 905 197	Australia
38 AWM Payments Administrator Pty Ltd	640 185 477	32 640 185 477	Australia
39 AWM Services Pty Ltd	139 353 496	15 139 353 496	Australia
40 Citrus Innovations Pty Ltd	667 285 654	25 667 285 654	Australia
41 Charter Financial Planning Limited	002 976 294	35 002 976 294	Australia
42 Collimate Capital Limited	078 651 966	69 078 651 966	Australia
43 Eluvia Pty. Ltd	147 114 181	52 147 114 181	Australia
44 Fame Digital Limited	8559048		New Zealand
45 Forsythes Financial Services Pty Ltd	081 861 261	17 081 861 261	Australia
46 Genesys Group Holdings Pty Limited	123 318 641	13 123 318 641	Australia
47 Genesys Group Pty Limited	003 357 024	62 003 357 024	Australia
48 Genesys Wealth Advisers Limited	060 778 216	20 060 778 216	Australia
49 Hillross Financial Services Limited	003 323 055	77 003 323 055	Australia
50 IDF II GP S.à r.l.	B175686		Luxembourg
51 IDF III GP S.à r.l.	B198593		Luxembourg
52 IDF IV GP S.à r.l.	B 228370		Luxembourg
53 INSSA Pty Limited	063 061 192	30 063 061 192	Australia
54 ipac Asset Management Limited	003 257 225	22 003 257 225	Australia
55 ipac Group Services Pty Ltd	074 631 235	27 074 631 235	Australia
56 ipac Taxation Services Pty Limited	113 983 529	27 113 983 529	Australia
57 Jigsaw Support Services Limited	005 799 977	21 005 799 977	Australia
58 King Financial Services Pty Ltd	059 718 697	80 059 718 697	Australia
59 Momentum Realty 2023 Limited	8661826		New Zealand
60 N. M. Superannuation Proprietary Limited	008 428 322	31 008 428 322	Australia
61 National Mutual Funds Management (Global) Limited	057 398 393	74 057 398 393	Australia

Company Name	Company number	Australian Business No (ABN)	Country
62 National Mutual Funds Management Ltd.	006 787 720	32 006 787 720	Australia
63 NMMT Limited	058 835 573	42 058 835 573	Australia
64 Pajoda Investments Pty Ltd	127 407 238	33 127 407 238	Australia
65 Portfolio Planning Solutions Ltd	008 007 387	83 008 007 387	Australia
66 PPS Financial Planning Pty Ltd	117 203 228	36 117 203 228	Australia
67 PPS Lifestyle Solutions Pty Ltd	051 228 641	13 051 228 641	Australia
68 PremierOne Mortgage Advice Pty Limited	102 861 316	22 102 861 316	Australia
69 Priority One Agency Services Pty Ltd	074 621 131	40 074 621 131	Australia
70 Priority One Financial Services Pty Limited	069 778 883	72 069 778 883	Australia
71 Prosperitus Pty Ltd	010 644 514	43 010 644 514	Australia
72 Quadrant Securities Pty Ltd	009 556 370	50 009 556 370	Australia
73 SMSF Advice Pty Limited	074 225 353	11 074 225 353	Australia
74 Solar Risk Pty Limited	092 265 373	26 092 265 373	Australia
75 Strategic Planning Partners Pty Ltd	057 800 405	65 057 800 405	Australia
76 T.I.M.E. Partners Pty Limited	073 513 407	22 073 513 407	Australia
77 TFS Financial Planning Pty Ltd	088 309 308	18 088 309 308	Australia
78 Total Super Solutions Pty. Ltd.	097 185 834	41 097 185 834	Australia
79 Tynan Mackenzie Pty Ltd	066 074 744	94 066 074 744	Australia
80 Wealth Vision Financial Services Pty Ltd	605 316 407	93 605 316 407	Australia
81 Wealth Vision Home Loans Pty Ltd	145 979 675	85 145 979 675	Australia