



## Cancellation Summary

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**Entity name**

CHRYSOS CORPORATION LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Monday January 15, 2024

**Reason for the cancellation**

The securities issued were unquoted ordinary shares which are restricted securities. As such, an Appendix 2A was lodged in error.

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHRYSOS CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

613131141

### 1.3 ASX issuer code

C79

### 1.4 The announcement is

Cancellation of previous announcement

#### 1.4c Reason for cancellation of previous announcement

The securities issued were unquoted ordinary shares which are restricted securities. As such, an Appendix 2A was lodged in error.

#### 1.4d Date of previous announcement to this cancellation

5/1/2024

### 1.5 Date of this announcement

15/1/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

C79AE : OPTION EXPIRING 14-FEB-2024 RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

C79 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

280,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

5/1/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Brett Boynton	Tickhill Holdings	100,000



**Issue date**

5/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

280,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
C79 : ORDINARY FULLY PAID	79,193,695

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
C79AQ : PERFORMANCE RIGHTS	904,223
C79AM : OPTION EXPIRING 30-MAR-2025 EX \$2.00	392,500
C79AN : OPTION EXPIRING 01-JUL-2025 EX \$2.00	285,000
C79AP : OPTION EXPIRING 21-NOV-2026 EX \$4.50	345,000
C79AI : PERFORMANCE RIGHTS RESTRICTED	205,847
C79AL : OPTION EXPIRING 14-FEB-2024 EX \$1.00	95,000
C79AC : ORDINARY FULLY PAID RESTRICTED	35,515,102
C79AH : OPTION EXPIRING 21-NOV-2026 RESTRICTED	205,000
C79AE : OPTION EXPIRING 14-FEB-2024 RESTRICTED	20,000
C79AF : OPTION EXPIRING 30-MAR-2025 RESTRICTED	450,000
C79AG : OPTION EXPIRING 01-JUL-2025 RESTRICTED	360,000