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ISSUE OF SECURITIES

Deep Yellow Limited (**Deep Yellow** or **Company**) advises the issue of 216,219 ordinary shares following:

- a) the exercise of 39,700 vested employee performance rights; and
- b) the exercise of 176,519 unlisted options.

An Appendix 2A will follow for immediate release.



JOHN BORSHOFF
Managing Director/CEO
Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

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