

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder****To** Company Name/Scheme **Pacific Smiles Group Limited**ACN/ARSN **103 087 449****1. Details of substantial holder (1)**Name **Richmond Hill Capital Pty Ltd ("Richmond Hill Capital") and its associates listed in Annexure A**ACN/ARSN (if applicable) **642 505 584**The holder ceased to be a substantial holder on **17/01/2024**The previous notice was given to the company on **14/09/2023**The previous notice was dated **14/09/2023****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
15/09/2023 to 17/01/2024	Refer to Annexure A	On market buy transactions	\$587,595.00	525,000 FPO	525,000
15/09/2023 to 17/01/2024	Refer to Annexure A	On market sell transactions	\$790,076.45	553,501 FPO	553,501

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	Refer to Annexure A

Signatureprint name **Edmon Odza**capacity **Director**

sign here



date 18/01/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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18 January 2024

Annexure A

This is page 1 of 1 of Annexure A referred to in Form 605 "Notice of ceasing to be a substantial holder"

Change in relevant interests

Date of change	Holder of relevant interest	Consideration given in relation to change	Class and number of securities	Person's votes affected
15/09/2023 to 17/01/2024	Richmond Hill Capital Pty Ltd ACN 642 505 584 Level 4, 7 Howard Street, Richmond Vic 3121	On Market Buy Transactions \$587,595.00	525,000 FPO	525,000
15/09/2023 to 17/01/2024	Richmond Hill Capital Pty Ltd ACN 642 505 584 Level 4, 7 Howard Street, Richmond Vic 3121	On Market Sell Transactions \$790,076.45	553,501 FPO	553,501
As above	Ovens Valley Pty Ltd ACN 618 963 821 Level 4, 7 Howard Street, Richmond Vic 3121	As above	As above	As above
As above	E & M Odza Pty Ltd ACN 618 695 248 12 Amersham Drive, Warrandyte Vic 3113	As above	As above	As above

The associated entities of **Ovens Valley Pty Ltd** are:
Alexander White

The associated entities of **E & M Odza Pty Ltd** are:
Edmon Odza



Edmon Odza
Director
Richmond Hill Capital Pty Ltd