

**ASX Announcement**  
23 January 2024

**Intended Off-Market Takeover Offer from Aspen**

Eureka Group Holdings Limited (ASX: EGH) (Eureka) notes the ASX announcement today by Aspen Group Limited (ASX: APZ) (Aspen) that it intends to make an off-market takeover offer to acquire all of the fully paid ordinary shares in Eureka.

At this stage, Eureka has not received any formal approach from Aspen regarding its intended takeover offer, which is highly conditional.

In the interim, the Directors advise shareholders to take NO ACTION regarding Aspen's intended takeover offer. The Directors will keep shareholders informed of further developments as they occur.

*This announcement was approved, and authorised for release, by Eureka's Board of Directors.*

**For further information, please contact:**

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