



ASX Release

25 January 2024

360 Capital REIT (ASX: TOT)

Completion of Small Security Holding Sale Facility

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Further to the announcement on 7 December 2023, 360 Capital FM Limited ACN 090 664 396 as responsible entity of the 360 Capital REIT (ASX:TOT) is pleased to announce that it has successfully completed the Small Security holding Sale Facility (**Sale Facility**).

Securityholders who were eligible to participate in the Sale Facility were those holding 961 or fewer securities (which represents a market value of less than \$500 based on the closing price as at 7:00pm on Friday 1 December 2023 (**Record Date**)).

Under the Sale Facility, securities of 293 investors were sold at no cost to the individual holders.

44,760 securities were sold at a volume-weighted average price of \$0.5424 per security.

Sale proceeds will be sent to participating security holders on or about Friday, 2 February by direct credit in accordance with the payment instructions held by the Registry.

Authorised for release by, Glenn Butterworth, Company Secretary.

More information on TOT can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TOT", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au.

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About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, through a selective and disciplined investment philosophy, combined with access to real estate investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.
