



30 January 2024

Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**Notice Corporations Act Subsection 259C(2)**

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
ANZ Group Holdings Limited

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

To  
Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

1. Name of Company ANZ Group Holdings Limited ABN 16 659 510 791 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 30 January 2024

The previous notice was given to the ASX on: 16 November 2023

The previous notice was dated: 16 November 2023

2. Issued Share Capital 3,007,510,678 fully paid Ordinary Shares in the capital of ANZ have been issued as at 29 January 2024.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	1,971,613	0.07%	2,006,929	0.07%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	1,971,613	0.07%	2,006,929	0.07%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
Citicorp Nominees Pty Limited	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	281	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,821,412	0.06%

JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	185,236	0.01%
<b>Aggregation</b>		2,006,929	0.07%

5. Changes in Voting Shares		Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:			
Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
28/11/2023	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	463,307.72	Ordinary fully paid	18,970
4/12/2023	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-1,176
7/12/2023	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	18,198.24	Ordinary fully paid	-750
5/01/2024	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	468,517.92	Ordinary fully paid	18,272

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
Citicorp Nominees Pty Limited	CITIGROUP CENTRE, 2 Park Street, Sydney NSW 2000
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

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print name Simon Pordage Capacity Company Secretary

Sign here \_\_\_\_\_ Date 30 January 2024