

#### **Announcement Summary**

#### Name of entity

DEXUS INDUSTRIA REIT.

#### Announcement type

Update announcement

## Type of update

☑ Notification of change in details of buy-back

#### Date of this announcement

31/1/2024

#### Reason for update

12-month extension of buy-back.

#### ASX Security code and description of the class of +securities the subject of the buy-back

DXI: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

## The type of buy-back is:

☑ On market buy-back

Refer to next page for full details of the announcement

#### Part 1 - Entity and announcement details

## 1.1 Name of entity

DEXUS INDUSTRIA REIT.

We (the entity named above) provide the following information about our buy-back.

## 1.2 Registration number type

#### Registration number

other

ARSN 125 862 875 ARSN 125 862 491 ARSN 166 150 938 ARSN 166 163 186 ACN 010 794 957

#### 1.3 ASX issuer code

DXI

#### 1.4 The announcement is

☑ Update/amendment to previous announcement

#### 1.4a Type of update

☑ Notification of change in details of buy-back

#### 1.4b Reason for update

12-month extension of buy-back.

## 1.4c Date of initial notification of buy-back

11/2/2022

#### 1.4d Date of previous announcement to this update

22/2/2023

#### 1.5 Date of this announcement

31/1/2024

#### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

DXI: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2 - Type of buy-back

2.1 The type of buy-back is: 
☑ On market buy-back

## Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

### 3A.1 Total number of +securities on issue in the class of +securities to be bought back

317,269,912

## 3A.4 Does the entity intend to buy back a minimum number of +securities

☑ No

## 3A.5 Does the entity intend to buy back a maximum number of securities

Yes

#### 3A.5a Maximum number of securities proposed to be bought back

15,863,495

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

#### **Broker name:**

Macquarie Securities (Australia) Limited ABN 58 002 832 126

# 3A.9 Are the +securities being bought back for a cash consideration?

Yes

# 3A.9a Is the price to be paid for +securities bought back known?

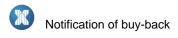
☑ No

#### 3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

## 3B.1 Does the buy-back require security holder approval?



۳ No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date 19/2/2024

**3C.3 Proposed buy-back end date** 30/1/2025

#### Part 3D - Other Information

## 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

- (a) The responsible entity of DXI trusts, in that capacity, holds 0 DXI stapled securities;
- (b) associates of the responsible entity (including the responsible entity in different capacities) hold: (i) 60,025,741 DXI stapled securities; and (ii) 0 performance rights, which if vested, will entitle the holder to be issued securities; and
- (c) any buy back will be funded by cash or existing debt facilities.