



## Update Summary

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**Entity name**

RURAL FUNDS GROUP

**Security on which the Distribution will be paid**

RFF - FULLY PAID UNITS STAPLED SECURITIES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

31/1/2024

**Reason for the Update**

Confirmation of payment of distribution

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

RURAL FUNDS GROUP

#### 1.2 Registered Number Type

other

#### Registration Number

Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805)

#### 1.3 ASX issuer code

RFF

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Confirmation of payment of distribution

#### 1.4b Date of previous announcement(s) to this update

9/1/2024

#### 1.5 Date of this announcement

31/1/2024

#### 1.6 ASX +Security Code

RFF

#### ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/12/2023



**2A.4 +Record Date**

29/12/2023

**2A.5 Ex Date**

28/12/2023

**2A.6 Payment Date**

31/1/2024

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.02932500

**Estimated or Actual?**

Actual

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.02932500

**3A.1a(i) Date that actual ordinary amount will be announced**

31/1/2024

**Estimated or Actual?** Actual**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.02932500

**3A.2 Is the ordinary dividend/distribution franked?** No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.02932500

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

Please see ASX Announcement dated 30 January 2024, titled Managed Investment Trust notice providing estimated taxable components for distribution for quarter ended 31 December 2023

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		



Managed investment trust fund payments	9.105
Franked distributions from trusts	9.120
Gross cash distribution	9.121
Interest exempt from withholding	9.122
Capital Gains discount method Non-Taxable Australian property	9.124
Capital gains other Non-Taxable Australian property	9.126
Other income	9.130
Royalties	9.135
NCMI	
Excluded from NCMI	

#### Part 4A - +Dividend reinvestment plan (DRP)

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##### 4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

##### 4A.2 Last date and time for lodgement of election notices to share registry under DRP

Tuesday January 2, 2024 19:00:00

##### 4A.3 DRP discount rate

1.5000 %

##### 4A.4 Period of calculation of reinvestment price

###### Start Date

29/11/2023

###### End Date

28/12/2023

##### 4A.5 DRP price calculation methodology

Arithmetic average of volume weighted average price of Units traded on ASX during the 20 trading days before the Record Date.

##### 4A.6 DRP Price (including any discount):

AUD 1.99000

##### 4A.7 DRP +securities +issue date

31/1/2024

##### 4A.8 Will DRP +securities be a new issue?

Yes

##### 4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

##### 4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?



No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

<https://www.ruralfunds.com.au/about/corporate-governance>

**4A.13 Further information about the DRP**

James Powell  
General Manager - Investor Relations, Corporate Affairs & Sustainability  
Rural Funds Management Limited  
T 0420 279 374  
E [jpowell@ruralfunds.com.au](mailto:jpowell@ruralfunds.com.au)

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**