

INVESTOR WEBINAR PRESENTATION

ABx Group (ASX: ABX) ("ABx" or "the Company") is pleased to announce its participation in the ShareCafe Small Cap "Hidden Gems" Webinar, to be held Friday 2nd of February 2024 from 12:30pm AEDT/ 9:30am AWST.

ABx Group Managing Director and CEO Dr Mark Cooksey will provide an overview of the Company, which recently announced a series of thick, clay-hosted and high-grade rare earth element (REE) discoveries at its Tasmanian-based Wind Break deposit, located 15 km northeast of the Company's 52 million tonne Deep Leads-Rubble Mound REE resource¹.

Dr Cooksey will also discuss the latest progress from its 83%-owned subsidiary ALCORE, which is conducting assessments of its bath pilot batch reactor, designed for the recovery of fluorine from 'excess bath' (an aluminium smelter waste) to produce high-value hydrogen fluoride.

This webinar can be viewed live via Zoom and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed leading micro/mid cap companies.

To access further details of the event and to register at no cost, please copy and paste the following link into your internet browser:

https://us02web.zoom.us/webinar/register/WN_Xb_tWO_eR6yXkSyaMmqhrA

A recorded copy of the webinar will be made available following the event.

This announcement is approved for release by Mark Cooksey, Managing Director and CEO.

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¹ See ASX Announcements dated: 22 January 2024 & 20 November 2023

About ABx Group Limited

ABx Group (ABX) is a uniquely positioned, high-tech Australian company delivering materials for a cleaner future.

The two current areas of focus are:

- Creation of an ionic adsorption clay rare earth project in northern Tasmania
- Establishment of a plant to produce hydrogen fluoride and aluminium fluoride from recycled industrial waste, to replace imports (ALCORE)

There is also a legacy business:

- Mining and enhancing bauxite resources for cement, aluminium and fertiliser production

ABx endorses best practices on agricultural land, strives to leave land and environment better than we find it. We only operate where welcomed.

Disclaimer Regarding Forward Looking Statements

This ASX announcement (Announcement) contains various forward-looking statements. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements are inherently subject to uncertainties in that they may be affected by a variety of known and unknown risks, variables and factors which could cause actual values or results, performance, or achievements to differ materially from the expectations described in such forward-looking statements.

ABx does not give any assurance that the anticipated results, performance, or achievements expressed or implied in those forward-looking statements will be achieved.