



Announcement Summary

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**Entity name**

ALTERITY THERAPEUTICS LIMITED

**Date of this announcement**

Friday February 02, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ATHAAI	OPTION EXPIRING 31-AUG-2024 EX \$0.007	571,428,556	02/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALTERITY THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

080699065

**1.3 ASX issuer code**

ATH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/2/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
22-Nov-2023 09:55	New - Proposed issue of securities - ATH	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

ATHAAI : OPTION EXPIRING 31-AUG-2024 EX \$0.007

**Date the +securities the subject of this notification were issued**

2/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Short-Dated Options issued per Securities Purchase Plan result announced 2 February 2024

#### Issue details

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**Number of +securities**

571,428,556

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

One (1) free attaching short-dated option per one (1) share issued under SPP per Prospectus issued 29 December 2023

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATH : ORDINARY FULLY PAID	3,811,326,185
ATHO : OPTION EXPIRING 31-AUG-2026	457,142,830

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATHAAI : OPTION EXPIRING 31-AUG-2024 EX \$0.007	1,942,857,123
ATHAAE : OPTION EXPIRING 29-NOV-2026 EX \$0.0375	19,250,000
ATHAAF : OPTION EXPIRING 31-JUL-2024 EX \$0.07	12,000,000
ATHAAG : OPTION EXPIRING 29-NOV-2026 EX \$0.0238	11,900,000
ATHAAB : OPTION EXPIRING 17-SEP-2025 EX \$0.09	35,000,000
ATHAAH : OPTION EXPIRING 19-DEC-2026 EX \$0.0105	8,000,000
ATHAAD : OPTION EXPIRING 06-JAN-2026 EX \$0.032	91,392,720