



Announcement Summary

Entity name

4DS MEMORY LIMITED

Date of this announcement

Monday February 05, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.073, expiring 6/2/2029	10,000,000	06/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DS MEMORY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

145590110

1.3 ASX issuer code

4DS

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to US based consultant

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.073, expiring 6/2/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

25% of the options vest 6 months after date of issue. Balance of Options vest incrementally in equal lots each quarter for the subsequent ten quarters after the first six months.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07300000

Expiry date

6/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 fully paid ordinary share per option exercised.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options approved by Directors on 3/2/2024 and issued pre-open on 6/2/2024



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration

Purpose of the issue

Other

Additional Details

Issue of options to US based consultant.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DS : ORDINARY FULLY PAID	1,758,834,918

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DSAZ : OPTION EXPIRING 31-MAR-2026 EX \$0.055	6,207,184
4DSAX : OPTION EXPIRING 19-DEC-2027 EX \$0.037	17,500,000
4DSAW : OPTION EXPIRING 31-MAY-2027 EX \$0.10	10,500,000
4DSAY : OPTION EXPIRING 27-FEB-2028 EX \$0.037	7,000,000
New class - code to be confirmed : Options exercisable at \$0.073, expiring 6/2/2029	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No