



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/2/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

January-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		+CDI Ratio
5EA : CHESS DEPOSITARY INTERESTS 10:1		10:1
Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
313,171,270	309,474,630	3,696,640

Reason for change:

Net transfers of securities between CDIs and Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

5EAAR : CONVERTIBLE NOTES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
63,561	63,561	0

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
700,000	700,000	0

ASX Security Code and Description

5EAAV : DIRECTOR SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
11,103	11,103	0

ASX Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

Net Difference (A-B)
0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
233,333	233,333

ASX Security Code and Description

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX Security Code and Description

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
59,000	59,000	0

ASX Security Code and Description

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
910,000	910,000	0

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
387,102	387,102	0

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
248,183	248,183	0

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
319,687,090	132,895,910	186,791,180

Reason for change:

Share issuance as reported on Appendix 3B and 3G as well as net transfers between Common Stock and CDIs.
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ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
31,968,709	32,338,373	-369,664

Reason for change:

Net transfers between CDIs and common stock.

ASX Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,333,332	1,333,332	0