



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Announcement Type

New announcement

Date of this announcement

Friday February 09, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
5EAAW	OPTION EXPIRING 24-APR-2033 EX USD 7.73	300,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/02/2024
5EAAT	PERFORMANCE SHARE UNITS	35,778	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/02/2024
5EAAS	RESTRICTED SHARE UNITS	40,779	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	08/02/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

Unquoted +equity securities that have ceased**Number of securities that have ceased**

300,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

8/2/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

40,779

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

8/2/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

35,778

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

8/2/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	309,474,630

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	63,561
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	132,895,910
5EAAO : COMMON STOCK	32,338,373
5EAAV : DIRECTOR SHARE UNITS	11,103
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	400,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,333,332
5EAAO : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87	59,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAT : PERFORMANCE SHARE UNITS	212,405
5EAAS : RESTRICTED SHARE UNITS	346,323

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.