



Update Summary

Entity name

OMNI BRIDGEWAY LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday February 09, 2024

Reason for the update

Correction to misstatements resulting from a share registry reporting error.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNI BRIDGEWAY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45067298088

1.3 ASX issuer code

OBL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to misstatements resulting from a share registry reporting error.

1.4b Date of previous announcement to this update

13/10/2023

1.5 Date of this announcement

9/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

OBLAB : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

OBL : ORDINARY FULLY PAID US PROHIBITED

Please state the number of options that were exercised or other +convertible securities that were converted

244,201

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

13/9/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

18/12/2020

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of performance rights, the subject of this notification, occurred on a range of dates. The date noted is the date of the last issue.

Issue details

Number of +securities

244,201



Part 4 - +Securities on issue

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OBL : ORDINARY FULLY PAID US PROHIBITED | 282,545,620 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OBLAB : PERFORMANCE RIGHTS | 10,713,064 |