



## Announcement Summary

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**Entity name**

AUCTUS INVESTMENT GROUP LIMITED

**Applicable security for the return of capital**

AVC - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

12/2/2024

**Return of Capital amount per security**

AUD 0.06000000

**Trading in the re-organised +securities on an "ex return of capital" basis commences**

20/3/2024

**Record Date**

21/3/2024

**Payment Date**

28/3/2024

**Additional Information**

N/A
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Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

AUCTUS INVESTMENT GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

149278759

**1.3 ASX issuer code**

AVC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/2/2024

**1.6 ASX +Security Code**

AVC

**ASX +Security Description**

ORDINARY FULLY PAID

## Part 2 - Cash return of capital approval requirements and dates

**2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

**2.1a Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	18/3/2024	Actual	

**Comments**

**2.2 Is the cash return of capital a selective reduction of capital**

No



Part 3 - Cash return of capital timetable and details

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**3.1 +Record date**

21/3/2024

**3.1a Effective date of the cash return of capital**

18/3/2024

**3.2 Does the +entity have quoted options on issue?**

No

**3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options**

**3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.**

20/3/2024

**3.4 +Record Date**

21/3/2024

**3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.**

**3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.**

28/3/2024

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis**

**3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

**3.6 Currency in which the cash return of capital is made ("primary currency")**

AUD - Australian Dollar

**3.7 Cash return of capital amount per +security**

AUD 0.06000000

Part 4 - Changes to option pricing as a result of the cash return of capital

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**4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?**

No



Part 5 - Further information

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**5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?**

No

**5.2 Source of funds for cash return of capital**

Company's cash reserves

**5.3 Further information relating to this cash return of capital**

Exercise price of all unlisted options to be reduced by 6 cents per option following the return of capital.

**5.4 Additional information for inclusion in the Announcement Summary**

N/A