

Mitsubishi UFJ Financial Group 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, Japan Tel.03-3240-8111 www.mufg.jp

15 February 2024

Market Announcements Office

ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Sir/ Madam,

Form 604 – A2B Australia Limited ("A2B")

Mitsubishi UFJ Financial Group, Inc. notes the above filing lodged on 14 February 2024 was erroneous.

We would like to withdraw the filing since the movement was below 1%.

The applicable Form 604 filing has been attached to this letter.

Yours sincerely

Ryuichiro Sakuma

R. Sakuma

Managing Director

Deputy Head of Credit Policy & Planning Division

Form 604

Corporations Act 2001 Section 671B Notice of change of interests of substantial holder

A2B Australia Limited To: Company Name/Scheme: ACN/ARSN 001 958 390

1. Details of substantial holder

Mitsubishi UFJ Financial Group, Inc.

There was a change in the interests of the

substantial holder on

9 February 2024

The previous notice was given to the company on 13 February 2024 The previous notice was dated 13 February 2024 13 February 2024 The holder became aware on

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities	Previous notice		Present notice			
	Person's votes	Voting power (%)	Person's votes	Voting power (%)		
Fully Paid ordinary shares	9,057,468	7.36%	9,543,473	7.76%		

3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

change	Person whose relevant interest changed	Nature of change	Consideration given in	Person's votes affected
See annexure A to this notice				

4.Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities			Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley.	9,543,473 Fully paid ordinary shares	9,543,473

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan	

Signature

R. Sakuma

Dated 14 February 2024

Ryuichiro Sakuma

Authorised signatory



Ryuichiro Sakuma

Authorised signatory

Dated 14 February 2024

Date of change	Person whose relevant interest changed		Consideration given in relation to change	Class and numl	per of securities affected	Person's votes affected
8/02/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	267,756.56	188,415	Fully paid ordinary shares	188,415
8/02/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	14,205.68	10,004	Fully paid ordinary shares	10,004
8/02/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,601.26	5,353	Fully paid ordinary shares	5,353
8/02/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	18.46	13	Fully paid ordinary shares	13
8/02/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	18,352.08	12,924	Fully paid ordinary shares	12,924
9/02/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	32,011.55	22,623	Fully paid ordinary shares	22,623
9/02/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1.42	1	Fully paid ordinary share	1
9/02/2024	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	340.80	240	Fully paid ordinary shares	240
9/02/2024	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	386,295.09	272,788	Fully paid ordinary shares	272,788