

Ampol Limited

ACN 004 201 307

Annual information given to the ASX under listing rule 4.3A

AMPOL LIMITED

29–33 BOURKE ROAD, ALEXANDRIA, SYDNEY NSW 2015 AUSTRALIA

Authorised for release by: the Board of Ampol Limited

Appendix 4E – Results for Announcement to the Market

Details of Reporting Period			
Current reporting period		Twelve (12) months to 31 December 2023	
Previous corresponding period		Twelve (12) months to 31 December 2022	
Key Results (Millions of dollars)			
		2023	2022
Revenue from ordinary activities	▼ 1.9%	37,749.3	38,491.5
Profit after tax attributable to members of the parent – continuing:			
Statutory basis	▼ 24.5%	549.1	727.5
Replacement cost basis (excluding Significant Items after tax) ^{(i)(iv)}	▲ 1.1%	740.1	732.3
Profit after tax from discontinued operations			
Statutory basis	-	-	68.4
Replacement cost basis (excluding significant items after tax) ^{(i)(iv)}	-	-	30.6
Dividend declared per security (fully franked)⁽ⁱⁱ⁾			
		2023	2022
Interim		95c	120c
Final		120c	105c
Special		60c	50c
Record date for determining entitlement to 2023 final and special dividend			4 March 2024
Payment date for the 2023 final and special dividend			27 March 2024
Net tangible assets			
		2023	2022
Net tangible asset backing per share (\$) ⁽ⁱⁱⁱ⁾		8.96	8.53
Return on equity attributable to members of the parent entity after tax			
		2023	2022
Statutory basis		13.8%	18.0%
Replacement cost basis (excluding significant items) ^{(i)(iv)}		18.6%	18.1%

The remainder of the information requiring disclosure to comply with ASX listing rule 4.3A is contained in the Operating and Financial Review section of the 2023 Directors' Report and the audited 2023 Financial Report, within the Ampol Limited Annual Report 2023, lodged with this Appendix 4E.

- (i) RCOP (on a before and after tax basis) is a non-International Financial Reporting Standards (IFRS) measure commonly used within the global downstream oil industry. It is unaudited and derived from the statutory profit adjusted for inventory (losses)/gains. RCOP excludes the unintended impact of the fall or rise in oil and product prices (key external factors). It is calculated by restating the cost of sales using the replacement cost of goods sold rather than the statutory costs and adjusting for the effect of contract-based revenue lags. Refer to note B3 in the Financial Statements for a reconciliation of Statutory Profit to Replacement Cost basis profit.
- (ii) There is no conduit foreign income component distributed in relation to the dividend. There is no Dividend Reinvestment Plan in operation.
- (iii) Net tangible asset backing per share is derived by dividing net tangible assets by the number of shares issued. Net tangible assets are net assets attributable to members of Ampol less intangible assets. The number of ordinary shares used in the calculation of net tangible assets per share was 238 million (2022: 238 million).
- (iv) Significant Items are events that Management and the Board consider to be outside the scope of usual business. These are excluded to give a clearer reflection of underlying financial performance from one period to the next.