

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	HealthCo Healthcare and Wellness REIT (ASX: HCW)
<b>ARSN</b>	652 057 639

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	David Anthony Di Pilla
<b>Date of last notice</b>	21 December 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and indirect interest
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none"> <li>1. <b>HMC Capital Limited ACN 138 990 593</b> by operation of section 608(3)(a) of the Corporations Act 2001 (Cth)</li> <li>2. <b>Home Consortium Developments Pty Ltd ACN 635 859 700</b> by operation of section 608(3)(a) of the Corporations Act 2001 (Cth)</li> <li>3. <b>DDP Capital Pty Ltd ACN 163 122 978</b> (controlled by David Di Pilla)</li> <li>4. <b>Mez Pty Ltd ACN 166 758 032 as trustee for the Di Pilla Family Trust</b> (of which David Di Pilla is a beneficiary)</li> <li>5. <b>ZEM Super Pty Ltd ACN 635 321 907 as trustee for the Di Pilla Family Superannuation Fund</b> (of which David Di Pilla is a beneficiary)</li> </ol>
<b>Date of change</b>	16 February 2024

+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<ol style="list-style-type: none"> <li>1. <b>HMC Capital Limited ACN 138 990 593 by operation of section 608(3)(a) of the Corporations Act 2001 (Cth)</b> – 3,121,526 fully paid ordinary units</li> <li>2. <b>Home Consortium Developments Pty Ltd ACN 635 859 700 by operation of section 608(3)(a) of the Corporations Act 2001 (Cth)</b> – 89,909,399 fully paid ordinary units</li> <li>3. <b>DDP Capital Pty Ltd ACN 163 122 978 (controlled by David Di Pilla)</b> – 347,650 fully paid ordinary units</li> <li>4. <b>Mez Pty Ltd ACN 166 758 032 as trustee for the Di Pilla Family Trust (of which David Di Pilla is a beneficiary)</b> – 386,277 fully paid ordinary units</li> <li>5. <b>ZEM Super Pty Ltd ACN 635 321 907 as trustee for the Di Pilla Family Superannuation Fund (of which David Di Pilla is a beneficiary)</b> – 38,626 fully paid ordinary units</li> </ol>
<p><b>Class</b></p>	<p>Fully paid ordinary units</p>
<p><b>Number acquired</b></p>	<p>31,912,867</p>
<p><b>Number disposed</b></p>	<p>Nil</p>
<p><b>Value/Consideration</b>  <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>\$1.335 per unit</p>
<p><b>No. of securities held after change</b></p>	<ol style="list-style-type: none"> <li>1. <b>HMC Capital Limited ACN 138 990 593 by operation of section 608(3)(a) of the Corporations Act 2001 (Cth)</b> – 35,034,393 fully paid ordinary units</li> <li>2. <b>Home Consortium Developments Pty Ltd ACN 635 859 700 by operation of section 608(3)(a) of the Corporations Act 2001 (Cth)</b> – 89,909,399 fully paid ordinary units</li> <li>3. <b>DDP Capital Pty Ltd ACN 163 122 978 (controlled by David Di Pilla)</b> – 347,650 fully paid ordinary units</li> <li>4. <b>Mez Pty Ltd ACN 166 758 032 as trustee for the Di Pilla Family Trust (of which David Di Pilla is a beneficiary)</b> – 386,277 fully paid ordinary units</li> <li>5. <b>ZEM Super Pty Ltd ACN 635 321 907 as trustee for the Di Pilla Family Superannuation Fund (of which David Di Pilla is a beneficiary)</b> – 38,626 fully paid ordinary units</li> </ol>

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<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Acquisition of units on market. As announced on 2 May 2023, HMC entered into a cash settled total return swap with Macquarie Bank Limited in respect of 31,912,867 units (<b>TRS</b>). HMC has now unwound the TRS and retained exposure to those units by acquiring them directly on market. The acquisition was approved by HCW unitholders pursuant to Resolution 3 at the HCW Extraordinary General Meeting held on 24 July 2023.</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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