

Appendix 4E

Under ASX Listing 4.3A

MA Financial Group Limited
ABN 68 142 008 428

Current reporting period:
Previous corresponding period:

1 January 2023 to 31 December 2023
1 January 2022 to 31 December 2022

Results for announcement to the market	Year ended 31 Dec 2023 \$m	Year ended 31 Dec 2022 \$m	Up/Down	Movement %
Revenues from ordinary activities	765.4	709.7	Up	7.8%
Total income	392.8	335.0	Up	17.2%
Profit after tax from ordinary activities	31.1	44.9	Down	(30.7%)
Profit after tax from ordinary activities attributable to ordinary equity holders	28.5	44.9	Down	(36.5%)
Total comprehensive income attributable to ordinary equity holders	19.0	45.8	Down	(58.5%)

Dividend per ordinary share	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit
2023 Interim dividend (paid 20 September 2023)	6.0	6.0	30.0%
2023 Final dividend (resolved, not yet provided for at 31 December 2023)	14.0	14.0	30.0%

Final dividend dates	
Record Date:	28 February 2024
Payment Date:	20 March 2024

Other disclosure requirements	Year ended 31 Dec 2023	Year ended 31 Dec 2023
Net tangible assets per ordinary share ¹	\$1.37	\$1.50

1. Excludes goodwill, deferred tax assets, deferred tax liabilities, other intangible assets and non-controlling interests.

Additional Appendix 4E disclosure requirements and commentary on significant events relating to operating performance and results are included in the Annual Report for the year ended 31 December 2023 and the Directors' Report for the year ended 31 December 2023.

This information should be read in conjunction with the 2023 Annual Report, and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001* (Cth) and the ASX Listing Rules.

This report is based on the consolidated financial statements for the year ended 31 December 2023 which have been audited by KPMG.