



Announcement Summary

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**Entity name**

NOVA EYE MEDICAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 22, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
EYE	ORDINARY FULLY PAID	22,271,631	22/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NOVA EYE MEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

15007702927

**1.3 ASX issuer code**

EYE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/2/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

14-Feb-2024 10:09

**Announcement Title**

Update - Update - Proposed issue of securities - EYE

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Retail portion off the offer and residual of the institutional offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

EYE : ORDINARY FULLY PAID

**Issue date**

22/2/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

14,285,714

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.21000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Institutional Securities

**ASX +security code and description**

EYE : ORDINARY FULLY PAID

**Issue date**

22/2/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

7,985,917

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.21000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EYE : ORDINARY FULLY PAID	212,912,524

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EYEAD : OPTION EXPIRING 31-MAY-2024 EX \$0.50	260,000
EYEAH : OPTION EXPIRING 31-JUL-2025 EX \$0.35	100,000
EYEAJ : ORDINARY FULLY PAID DEFERRED	23,830,112
EYEAC : PERFORMANCE RIGHTS	294,317
EYEAG : OPTION EXPIRING 13-MAY-2025 EX \$0.282	400,000
EYEA E : OPTION EXPIRING 24-NOV-2024 EX \$0.53	700,000
EYEA I : OPTION EXPIRING 13-JUL-2026 EX \$0.35	100,000
EYEA F : OPTION EXPIRING 18-AUG-2024 EX \$0.50	880,000