

ASX Release – A2B Australia Limited

ASX: A2B

23 February 2024

Update to Scheme – Despatch of Scheme Booklet

A2B Australia Limited (**A2B**) refers to its announcement released to the ASX on 21 February 2024 (**Scheme Booklet Announcement**) attaching a copy of the scheme booklet (**Scheme Booklet**)¹ in relation to the proposed scheme of arrangement under which ComfortDelGro Corporation Australia Pty Ltd, a wholly-owned subsidiary of ComfortDelGro Corporation Limited (**CDG**), proposes to acquire (via CDC Private Mobility Pty Ltd) 100% of the shares in A2B that CDG and each subsidiary of CDG does not already own for \$1.45 cash consideration per share (**Scheme**).

A2B is pleased to confirm that the Scheme Booklet has been despatched to A2B Shareholders in the manner described in the Scheme Booklet Announcement.

The Scheme Booklet includes the Notice of Scheme Meeting and Independent Expert's Report. A copy of the Scheme Booklet is available on A2B's investor centre website at <https://www.a2baustralia.com/investor-center/asx/> and was released to the market on 21 February 2024 following registration with the Australian Securities and Investments Commission.

The Scheme Meeting will be held at The Mint, 10 Macquarie Street, Sydney NSW 2000 on 25 March 2024, commencing at 9.00am (Sydney time).

For further information, A2B Shareholders should contact the A2B Shareholder Information Line on 1300 408 784 (within Australia) and +61 2 8072 1489 (outside Australia) between 8.30am and 8.00pm (Sydney time), Monday to Friday (excluding public holidays).

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Authorised for lodgement by the Board of A2B Australia Limited.

For further information please contact:

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About us

Operating since 1976, over the past 40+ years A2B has grown to become a market leader in the personal transport sector.

For further information, please visit: <https://www.a2baustralia.com/>.

¹ Capitalised terms used, but not defined, in this announcement have the meaning given to those terms in the Scheme Booklet