



26 February 2024

ASX RELEASE

FY23 Reporting Date and Investor Call

Electro Optic Systems Holdings Limited (“EOS” or “Company”) (ASX: EOS) will announce its audited financial results for the full year ended 31 December 2023, on Wednesday, 28 February 2024.

Dr Andreas Schwer, Managing Director & Chief Executive Officer, and Mr Clive Cuthell, Chief Financial Officer & Chief Operating Officer, will present the Company’s audited results on an investor call at 11:00 AEDT on 28 February 2024.

Participants can register for the call by navigating to:

<https://s1.c-conf.com/diamondpass/10037347-p74a32.html>

The Appendix 4E, audited financial statements for the twelve months ending 31 December 2023 and Investor Presentation will be made available on the ASX on 28 February 2024 prior to the call. An audio recording of the call will be posted on the EOS website (Investor page) shortly after the presentation.

This announcement has been authorised by Dr Andreas Schwer, Managing Director & Chief Executive Officer of EOS.

Further information:

Clive Cuthell
Chief Financial Officer & Chief Operating Officer
ir@eos-aus.com

ABOUT ELECTRO OPTIC SYSTEMS (ASX: EOS)

EOS operates in two divisions: Defence Systems and Space Systems

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), as well as fully integrated and modular counter-UAS and C4 systems.

Space Systems includes all EOS space and communications businesses, and operates as two entities – Space Technologies and EM Solutions. Space Technologies specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control and space warfare. EM Solutions delivers world-leading RF and optical space communications technology. Its core product range centres around the development and production of high-end, broadband radio transceivers for satellite communications as well as satellite communications-on-the-move terminals for defence and government customers.

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement.