



Virgin Money UK PLC
(Company)

LEI: 213800ZK9VGCYYR6O495

26 February 2024

Dividend Currency Exchange Rates – 2023 Final Dividend

On 23 November 2023, Virgin Money UK PLC announced a final ordinary dividend (the Final Dividend) in respect of the year ended 30 September 2023 of 2.0p per ordinary share in the Company (H1 2023:3.3p). The payment of the Final Dividend is subject to approval by the Company's shareholders at the Annual General Meeting on 1 March 2024.

As referred to in the 23 November 2023 announcement, the Final Dividend will be paid to Australian resident CDI holders in Australian dollars (AUD) and to New Zealand resident CDI holders in New Zealand dollars (NZD). All shareholders and other CDI holders will be paid their Final Dividend in pound sterling (GBP) and currency conversions will be determined by reference to the Australian dollar and New Zealand dollar exchange rates applicable to pound sterling at 11.00 (GMT) on 26 February 2024, being one business day after the Record Date.

This announcement confirms that the exchange rates applicable for the Final Dividend for AUD and NZD currency conversions are as follows:

GBP / AUD: 1.9360

GBP / NZD: 2.0533

If approved by shareholders, the Final Dividend will be paid to shareholders and CDI holders on 20 March 2024.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

For further information, please contact:

Enquiries

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Virgin Money UK PLC is registered in England and Wales (company number: 09595911) and as a foreign company in Australia (ARBN 609 948 281) and has its registered office at Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL.