



**Silex**  
Systems Limited

**Cleansing Notice under section 708A(5)(e) of the  
*Corporations Act 2001***

**29 February 2024**

Silex Systems Limited (**Silex** or the **Company**) (ASX: SLX) (OTCQX: SILXY) has today issued 395,507 fully paid ordinary shares (**Shares**) at an issue price of \$5.0568 per Share to Silicon Quantum Computing Pty Ltd, to complete the placement of \$2,000,000 (refer to the Company's ASX announcement dated 23 January 2024 for further details).

The Company hereby gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to the investor under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

***Authorised for release by the Silex Board of Directors.***

Julie Russell  
Company Secretary