



Update Summary

Entity name

LIFESTYLE COMMUNITIES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday March 04, 2024

Reason for the update

An additional 77,596 shares issued following manually settlement through Computershare as part of the institutional component.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFESTYLE COMMUNITIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

078675153

1.3 ASX issuer code

LIC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

An additional 77,596 shares issued following manually settlement through Computershare as part of the institutional component.

1.4b Date of previous announcement to this update

1/3/2024

1.5 Date of this announcement

4/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Feb-2024 09:05	New - Proposed issue of securities - LIC	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Retail component of the accelerated pro rata non-renounceable rights issue



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

LICN : ORDINARY FULLY PAID NEW

Issue date

4/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

12,590,311

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 16.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The new shares issued under the institutional component of the offer will be issued on the same terms as existing fully paid shares in the company, except they won't be entitled to the 1H24 dividend.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LIC : ORDINARY FULLY PAID	104,545,131
LICN : ORDINARY FULLY PAID NEW	25,103,026

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LICAM : ORDINARY FULLY PAID DEFERRED	17,194,923
LICAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,054,694