



Update Summary

Entity name

ADELONG GOLD LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday March 04, 2024

Reason for the update

Incorrect number of options was quoted.
9,166,666 issued to issued as a free attaching option of 1 for 2 basis in relation to the Directors participation in a capital raise, 18,333,333 as previously quoted.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADELONG GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15120973775

1.3 ASX issuer code

ADG

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Incorrect number of options was quoted.
9,166,666 issued to issued as a free attaching option of 1 for 2 basis in relation to the Directors participation in a capital raise, 18,333,333 as previously quoted.

1.4b Date of previous announcement to this update

4/3/2024

1.5 Date of this announcement

4/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 29-Nov-2023 10:09 | New - Proposed issue of securities - ADG | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ADGAG : OPTION EXPIRING 30-JUN-2026 EX \$0.02

Date the +securities the subject of this notification were issued

4/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

29,166,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

9,166,666 issued as a free attaching option of 1 for 2 basis in relation to the Directors participation in a capital raise.
20,000,000 issued as part settlement of fees payable to GBA Capital.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ADG : ORDINARY FULLY PAID | 699,655,625 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ADGAF : CONVERTIBLE NOTES | 10,416,667 |
| ADGAG : OPTION EXPIRING 30-JUN-2026 EX \$0.02 | 102,083,332 |
| ADGAH : OPTION EXPIRING 22-DEC-2025 EX \$0.02 | 20,000,000 |
| ADGAD : OPTION EXPIRING 31-MAY-2024 EX \$0.05 | 11,999,996 |