



Agrimin Limited | ABN 15 122 162 396

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ASX Release
6 March 2024

EXTENSION OF SPP PROSPECTUS OFFER PERIOD

Agrimin Limited (**ASX: AMN**) ("**Agrimin**" or "**the Company**") advises that the Closing Date of the SPP Offer pursuant to its Prospectus dated 15 February 2024 has been extended to 5:00pm (AWST) on Thursday, 21 March 2024. An updated timetable is set out below.

Event	Date ¹
Record Date (the time that eligibility to participate in SPP Offer is determined)	14 February 2024 (4:00pm AWST)
Prospectus lodged with ASIC and ASX Opening Date	15 February 2024
Closing Date	21 March 2024 (5:00 pm AWST)
Announcement of results of the SPP Offer and Options Offer ²	25 March 2024
Settlement of the SPP Offer	26 March 2024
Issue of SPP Shares under the SPP Offer	27 March 2024
Trading of SPP Shares under the SPP Offer expected to commence on ASX	27 March 2024
General Meeting	27 March 2024 (10:00 am AWST)
Issue of SPP Options under the Options Offer	28 March 2024
Dispatch of holding statements for SPP Shares under the SPP Offer	1 April 2024
Dispatch of holding statements for SPP Options under the Options Offer	2 April 2024

Notes: 1. *The above dates are indicative only. The Company reserves the right to vary any of the above dates without notice, subject to the Corporations Act, Listing Rules and applicable laws, which may have a consequential effect on the other dates. The Company also reserves the right not to proceed with the Offers at any time before the issue of the Securities offered by the Cleansing Prospectus. Terms defined in this announcement have the same meaning as given in the Cleansing Prospectus.*

2. *The issue of SPP Options under the Options Offer will be subject to Shareholder approval at a general meeting of the Company to be held on or around 27 March 2024. If Shareholder approval is not obtained for the issue of the SPP Options, it will not affect the SPP Shares applied for and issued to the SPP Applicants but SPP Applicants will not be issued the SPP Options.*

ENDS

For further information, please contact:

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This ASX Release is authorised for market release by the Board of Agrimin.

About Agrimin

Based in Perth, Agrimin Limited is the leading fertiliser development company on the ASX (**ASX: AMN**) focused on development of its 100% owned Mackay Potash Project. The Project is situated on Lake Mackay in Western Australia, the largest undeveloped potash-bearing salt lake in the world. Agrimin's vision is sustainable food security for future generations by providing nutrition the world needs. The demand for SOP is underpinned by population growth, which the Food and Agriculture Organization of the United Nations predicts will drive an increase in global food demand by 50% by 2050¹.

¹ Food and Agriculture Organization of the United Nations, The future of food and agriculture Trends and challenges, accessed 24 October 2023, page 136: <https://www.fao.org/3/i6583e/i6583e.pdf>