



Market Announcement

7 March 2024

Deep Yellow Limited (ASX: DYL) – Trading Halt

Description

The securities of Deep Yellow Limited ('DYL') will be placed in trading halt at the request of DYL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 11 March 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

7 March 2024

The Manager
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Dear Sir/Madam

Trading Halt Request – Deep Yellow Limited (ASX Code: DYL)

In accordance with Listing Rule 17.1, Deep Yellow Limited (ASX Code: DYL) (**Deep Yellow**) requests that a trading halt be placed on its securities prior to the market opening on Thursday, 7 March 2024.

In accordance with Listing Rule 17.1, Deep Yellow provides the following information:

- (a) Deep Yellow is in the process of finalising arrangements in relation to a capital raising.
- (b) Deep Yellow anticipates that the trading halt will be required until the earlier of the commencement of trading on Monday, 11 March 2024 or the release of an announcement by the Company regarding a capital raising.
- (c) Deep Yellow is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Please contact us if you require further information.

Yours faithfully



Mark Pitts
Company Secretary
On behalf of the Board of
Deep Yellow Limited