Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

DEEP YELLOW LIMITED

To Company Name/Scheme

1. Details of substantial holder (1) Name State Street Corporation and subsidiaries named in Annexures to this form ACN/ARSN (if applicable) The holder cessed to be a substantial holder on 19/03/2024 The previous notice was given to the company on 19/03/2024 The previous notice was dated 15/03/2024 2. Changes in relevant interests Particular of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows: Date of Person whose relevant interest change (4) Consideration given in Class (6) and person's votes relevant interest discogned Annexure B, C & D Person whose relevant interest affected securities aff	ACN/ARSN 00		006 3	91 948					
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change relevant interest changed relation to change (5) number of securities affected	Particulars of each securities of the co	n change in, or ompany or sch	r change i						
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7	sign	here Hose	blakerl			(date	21/03/2024	
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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A	A referred to in F	orm 605 Notice of	ceasing to be a s	ubstantial holder

_____ 21 March 2024

Annexure A

Alox blaked ____ Alok Maheshwary
Authorised Signatory

4. Addresses

Name	Address
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States

This is Annexure B referred to in Form 605 Notice of ceasing to be a substantial holder

Like Wolkes L 21 March 2024
Alok Maheshwary
Authorised Signatory

2. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to Change	Class and number	of Securities affected	Person's Votes affected
18-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Taking a pledge over securities to secure a securities loan from TIFF INVESTMENT PROGRAM MULTI ASSET FUND - Refer Part C of Annexure D			1,54	
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A of Annexure C	n/a	Ordinary	(145,305)	(145,305
18-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A of Annexure C	n/a	Ordinary	(200,000)	(200,000
18-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Lending securities under a securities loan to THE MORGAN STANLEY GROUP - Refer Part A of Annexure C	n/a	Ordinary	1,242,365	1,242,36
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Lending securities under a securities loan to THE MORGAN STANLEY GROUP - Refer Part A of Annexure C	n/a	Ordinary	586,608	586,60
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Lending securities under a securities loan to THE MORGAN STANLEY GROUP - Refer Part A of Annexure C	n/a	Ordinary	33,670	33,67
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A of Annexure C	n/a	Ordinary	(21,357)	(21,357
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Lending securities under a securities loan to THE MORGAN STANLEY GROUP - Refer Part A of Annexure C	n/a	Ordinary	16,356	16,35
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A of Annexure C	n/a	Ordinary	(105,698)	(105,698
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE GOLDMAN SACHS GROUP - Refer Part A of Annexure C	n/a	Ordinary	(12,500,000)	(12,500,000
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Lending securities under a securities loan to THE MORGAN STANLEY GROUP - Refer Part A of Annexure C	n/a	Ordinary	5,000,000	5,000,00
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A of Annexure C	n/a	Ordinary	(140,058)	(140,058
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Lending securities under a securities loan to THE MORGAN STANLEY GROUP - Refer Part A of Annexure C	n/a	Ordinary	11,445	11,44
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A of Annexure C	n/a	Ordinary	(273,881)	(273,881
19-Mar-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities under a securities loan by THE MACQUARIE GROUP - Refer Part A of Annexure C	n/a	Ordinary	(413,701)	(413,701

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I nis is Annexure	C referred to II	1 Form 605 Notice o	t ceasing to be a s	ubstantiai noider

__ 21 March 2024

Alok Maheshwary
Authorised Signatory

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2. Changes in relevant interests

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Annexure C

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement
Parties to agreement	(1) State Street Bank and Trust Company
Parties to agreement	(2) The entity referred to in the relevant part of Annexure B to this notice
	(1) No
Can the parties exercise voting rights attaching to the securities?	(2) Yes. (Borrower has the right to vote, but may on-lend securities)
	(1) Only if instructed to by the borrower
If yes, in what circumstances	(2) As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in
Transfer date	Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving
date)?	notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or	Ni-
equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)

T f	Global Master Securities Lending Agreement			
Type of agreement	Securities Lending Authorisation Agreement			
Doubling to a server of	(1) State Street Bank and Trust Company			
Parties to agreement	(2) The entity referred to in the relevant part of Annexure B to this notice			
Can the parties eversion verting rights attaching to the cognition?	(1) Yes, but only if the borrower defaults and ownership is enforced			
Can the parties exercise voting rights attaching to the securities?	(2) Yes			
	(1) Only if the borrower defaults and ownership is enforced			
If yes, in what circumstances	(2) In accordance with ordinary rights as registered holder, either directly or through nominee holder			
Transfer date	The dates on which the securities were transferred, as indicated in Annexure B to this notice			
Scheduled return date	No scheduled return date. Securities collateral is returned on termination of related securities loan			
Does the borrower have the right to have the securities returned early?	No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision of alternative collateral			
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral			
Are there any circumstances in which the lender is not required to return securities collateral on settlement?	No, assuming the borrower returns the borrowed securities or equivalent securities			
If yes, detail any exceptions	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)			

This is Ann	exure D referred	to in Form 605 Notice	e of ceasing to be a	substantial holder

21 March 2024

Alok Maheshwary
Authorised Signatory

2. Changes in relevant interests

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as borrower of the securities under securities lending agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has on-lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement	Global Master Securities Lending Agreement/Master Securities Loan Agreement/Securities Loan Agreement
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY (2) The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	(1) Yes (if the borrower is the registered holder. However the securities are on-lent by the borrower as per Part B of this Annexure) (2) No, not during term of securities loan
If yes, in what circumstances	(1) Only if the borrower is the registered holder. However the securities are on-lent by the borrower as per Part B of this Annexure (2) n/a
Transfer date	The dates on which the securities were delivered to State Street Bank and Trust Company as borrower are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving
date)?	notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company lends the securities under securities lending agreement, and retains relevant interest through the right to recall the securities or equivalent securities.

Type of agreement	Global Master Securities Lending Agreement/Master Securities Loan Agreement
Parties to agreement	(1) STATE STREET BANK AND TRUST COMPANY
rarties to agreement	(2) The entity referred to in the relevant part of Annexure B to this notice
	(1) Yes, but only if the lender recalls the loan and exercises its right to become the registered holder
Can the parties exercise voting rights attaching to the securities?	(2) Yes (while registered holder)
	(1) Only if the lender recalls the loan and exercises its right to become the registered holder
If yes, in what circumstances	(2) Borrower may exercise voting rights (while registered holder)
Transfer date	The dates on which the securities were delivered to the borrower are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving
date)?	notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or	M-
equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

Part C: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("pledge") over the securities as collateral to secure a securities loan. (See Part B of this Annexure for securities loan details.)

Global Master Securities Lending Agreement
Security Agreement: the pro forma security agreement governing the pledge is attached to this notice
(1) STATE STREET BANK AND TRUST COMPANY
(2) The entity referred to in the relevant part of Annexure B to this notice
(1) Yes, but only if the borrower defaults and pledge is enforced
(2) Yes
(1) Only if the borrower defaults and pledge is enforced
(2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
The dates on which the securities were pledged, as indicated in Annexure B to this notice
No scheduled release date. Securities are released from pledge on termination of related securities loan
No scheduled release date. Securities are released from pledge on termination of related securities loan or the provision
of alternative collateral
At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral
At any time subject to returning the borrowed securities of equivalent securities of providing afternative constern
No, assuming the borrower returns the borrowed securities or equivalent securities
no, assuming the borrower returns the borrower securities of equivalent securities
n/a (lender must release pledged securities if the borrower returns the borrowed securities or equivalent securities)
in/a fielider music release predged securities if the borrower returns the borrowed securities or equivalent securities)