

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme ARC Funds Limited (ARC)ACN/ARSN 001 746 710**1. Details of substantial holder (1)**Name James Andrew Jackson

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on 21/03/2024The previous notice was given to the company on 27/10/2021The previous notice was dated 27/10/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (Shares)	2,922,158	9.72%	2,965,000	7.88%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21 March 2024	James Andrew Jackson	Dilution due to the issue of new shares in the placement announced on 11 March 2024.. The placement resulted in an increased number of shares on issue by ARC.	N/A	2,965,000 Ordinary shares	2,965,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
James Andrew Jackson	Federal Pacific Holdings Pty Ltd	Federal Pacific Holdings Pty Ltd	Power to control the exercise of the right to vote attached to the shares.	Federal Pacific Holdings Pty Ltd 1,937,842 ordinary shares	1,937,842
	Mistover Pty Ltd <Mistover A/C>	Mistover Pty Ltd <Mistover A/C>	Power to control the exercise of the right to vote attached to the shares.	Mistover Pty Ltd <Mistover A/C> 1,000,000 ordinary shares	1,000,000
	James Andrew Jackson <Frankie Sophia Jackson A/C>	James Andrew Jackson <Frankie Sophia Jackson A/C>	Power to control the exercise of the right to vote attached to the shares.	James Andrew Jackson <Frankie Sophia Jackson A/C> – 12,158 ordinary shares	12,158
	Edwina Cameron Jackson	Edwina Cameron Jackson	Power to control the exercise of the right to vote attached to the shares.	Edwina Cameron Jackson – 15,000 ordinary shares	15,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ALL	PO Box 100 Federal NSW 2480

Signature

print name	JAMES ANDREW JACKSON	capacity	SELF
sign here		date	25 March 2024