

Completion of Return of Capital

Auctus Investment Group Limited ('Auctus') refers to its announcement dated 28 March 2024 and confirms that the record date for the Return of Capital (Capital Return) to shareholders was for all shareholders registered on the Company's register at 7.00pm on Thursday 21 March 2024.

The Capital Return of \$0.06 (6 cents) per share has been processed to the nominated bank accounts of shareholders or by way of a cheque sent out to your registered address.

The Company wishes to thank all shareholders for their ongoing support of the Company.

- ENDS

This announcement has been authorised for release by the Board of AVC

For all shareholder enquiries please contact:

Campbell McComb Managing Director

enquiries@auctusinvest.com

About Us

Auctus Investment Group Limited is an ASX listed global investment manager with in-excess of A\$530M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

Auctus Investment Group Limited Level 23, 101 Collins Street Melbourne VIC 3000 Phone: +61 3 9959 9888 ABN: 76 149 278 759 www.auctusinvest.com