



Announcement Summary

Entity name

PEPPER MONEY LIMITED

Date of this announcement

Monday April 08, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PPM	ORDINARY FULLY PAID	1,570,644	08/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEPPER MONEY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

094317665

1.3 ASX issuer code

PPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

PPMAF : SERVICE RIGHTS

TO (Existing Class)

ASX +Security code and description

PPM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

619,614

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/4/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Mario Rehayem	Mario Rehayem	242,140
Therese McGrath	Therese McGrath	161,718

Date the +securities the subject of this notification were issued/transferred

8/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares are being issued following vesting and exercise of Service Rights issued under the Company's Employee Share Plan.



Issue details

Number of +securities

619,614

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

PPMAA : EXECUTIVE RIGHTS

TO (Existing Class)**ASX +Security code and description**

PPM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

342,515

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/4/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Mario Rehayem	Mario Rehayem	170,969
Therese McGrath	Therese McGrath	51,717

Date the +securities the subject of this notification were issued/transferred

8/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares are being issued following vesting and exercise of Executive Rights issued under the Company's Employee Share Plan.



Issue details

Number of +securities

342,515

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

PPMAB : EMPLOYEE RIGHTS

TO (Existing Class)

ASX +Security code and description

PPM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

343,887

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/4/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

8/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares are being issued following vesting and exercise of Employee Rights issued under the Company's Employee Share Plan.

Issue details

Number of +securities

343,887

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities



The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

PPMAE : EXECUTIVE STVR RESTRICTED RIGHTS

TO (Existing Class)

ASX +Security code and description

PPM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

264,628

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/4/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Mario Rehayem	Mario Rehayem	197,457
Therese Mary McGrath	Therese McGrath	67,171

Date the +securities the subject of this notification were issued/transferred

8/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares are being issued following vesting and exercise of STVR Restricted Rights issued under the Company's Employee Share Plan.

Issue details

Number of +securities

264,628



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PPM : ORDINARY FULLY PAID	439,824,859

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PPMAD : EMPLOYEE STVR RESTRICTED RIGHTS	382,589
PPMAE : EXECUTIVE STVR RESTRICTED RIGHTS	475,441
PPMAF : SERVICE RIGHTS	2,463,488
PPMAA : EXECUTIVE RIGHTS	6,182,696
PPMAB : EMPLOYEE RIGHTS	1,153,037