

Announcement Summary

Entity name

MATRIX COMPOSITES & ENGINEERING LIMITED

Date of this announcement

Tuesday April 16, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MCEAA	PERFORMANCE RIGHTS	1,063,039	10/04/2024
New class - code to be confirmed	Options issued under employee incentive scheme	202,124	10/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATRIX COMPOSITES & ENGINEERING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

54009435250

1.3 ASX issuer code

MCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class") does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MCEAA: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

10/4/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728007-6A1175279

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,063,039



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code +Security description

New class - code to be confirmed Options issued under employee incentive scheme

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

10/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728007-6A1175279

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.35000000	10/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MCE: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728007-6A1175279

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

202,124



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MCE: ORDINARY FULLY PAID 219,550,565

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCEAD : OPTION EXPIRING 15-DEC-2025 EX \$0.38	2,535,614
MCEAA : PERFORMANCE RIGHTS	9,002,753
MCEAJ : OPTION EXPIRING 08-MAR-2025 EX \$0.32	5,255,682
MCEAN : OPTION EXPIRING 22-DEC-2028 EX \$0.35	2,172,835
MCEAC : CONVERTIBLE NOTES	7,485,000
New class - code to be confirmed : Options issued under employee incentive scheme	202,124



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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