



ASX Release

17 April 2024

360 Capital REIT (ASX: TOT)

Distribution Reinvestment Plan - Issue Price March 2024 Quarter

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360 Capital FM Limited as responsible entity of 360 Capital REIT today announces the Distribution Reinvestment Plan (**DRP**) issue price for the quarter ended 31 March 2024 is **\$0.4207** per stapled security.

The DRP price has been calculated in accordance with Rule 5 and the definition of Issue Price as per the DRP Policy. It incorporates the 1.5 per cent discount announced on 20 March 2024.

The DRP for the quarter ended 31 March 2024 is not underwritten. The DRP securities will be issued on the distribution payment date, being on or about 24 April 2024. They will rank equally with existing stapled securities from the date on which they are issued.

Authorised for release by, Glenn Butterworth, Company Secretary.

More information on TOT can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TOT", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au.

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About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, through a selective and disciplined investment philosophy, combined with access to real estate investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.
