

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

2 May 2024: Secondary Trading Notice (the 'Notice') Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 (the 'Act')

Adisyn Ltd (**ASX: AI1**) (**Company**) advises that it has issued 4,925,000 fully paid ordinary shares on redemption of outstanding Tranche 1 Convertible Notes and that it has also issued 857,426 fully paid ordinary shares in settlement of interest payable on the Tranche 1 Convertible Note (T1 Conversion and Interest Shares).

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the shares issued on the 2 May 2024 will fall within exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has issued the Shares without disclosure to investors under Part 6D.2 of the Act; and
2. as at the date of this Notice, the Company has complied with provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and;
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, other than as set out directly below:
 - a) as previously announced to ASX on 17 March 2023 and further updated in the Annual Report dated 29 September 2023 and Half-year report dated 28 February 2024 the company sought legal advice in respect of the veracity of a writ of summons and has subsequently filed its defence. The Company will keep the market informed about these proceedings in accordance with its continuous disclosure obligations.

An Appendix 2A for the issue of the shares has been released on the ASX on 2 May 2024. This notice is authorised for ASX release by the Board of Adisyn Ltd.

Yours faithfully,

Kyla Garic
Company Secretary
Adisyn Ltd