



Announcement Summary

Entity name

NUIX LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NXL	ORDINARY FULLY PAID	1,507,065	06/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

117140235

1.3 ASX issuer code

NXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Apr-2024 09:38

Announcement Title

New - Proposed issue of securities -
NXL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NXL : ORDINARY FULLY PAID

Issue date

6/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,507,065

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

US\$2,100,000 in Nuix shares as part of the finalisation of claims and earn out payments in connection with the acquisition of Topos Labs, Inc by Nuix.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.135500

Any other information the entity wishes to provide about the +securities to be quoted

The number of shares to be issued was calculated by converting US\$2,100,000 into AUD and dividing this by the VWAP for Nuix shares between 18 April 2024 and 22 April 2024, which is AUD\$2.1355. The number of shares issued is based on the USD: AUD exchange rate indicated by the Reserve Bank of Australia on 22 March 2024 which is 0.6525 (as agreed between the parties). All shares that are issued will be subject to voluntary escrow for 12 months from the date of issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NXL : ORDINARY FULLY PAID	323,528,786

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NXLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,882,713
NXLAC : PERFORMANCE RIGHTS	19,616,738