

News Release

For Release: 7 May 2024

ANZ 2024 Interim Dividend - key dates and associated information

ANZ today announced a proposed 2024 Interim Dividend of 83 cents per share, partially franked at 65%. New Zealand imputation credits of NZD 12 cents per share will also be attached.

ANZ also announced that the Dividend Reinvestment Plan (DRP) and Bonus Option Plan (BOP) will continue to operate for the 2024 Interim Dividend at no discount and that it plans to neutralise the impact of the ordinary shares allocated under the DRP.

Dividend, DRP & BOP Information

For the 2024 Interim Dividend, under the DRP and BOP Terms and Conditions, the following will apply when calculating the Acquisition Price used to determine the number of ANZ ordinary shares to be issued:

- no discount will be applied;
- the Pricing Period will be 10 trading days or such longer period advised by ANZ before the open of trading on the day the Pricing Period begins (refer to the key dates below); and
- both the ASX and Cboe Australia trading platforms will apply.

The neutralisation of the DRP may involve ANZ ordinary shares being purchased on-market during the DRP Pricing Period or otherwise by a third-party appointed by ANZ. To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new ordinary shares to meet its obligations under the DRP. DRP participants do not need to take any action in respect of this to receive their shares under the DRP.

New ANZ ordinary shares will be issued to satisfy ANZ's obligations under the BOP.

Election notices from shareholders wanting to commence, cease or vary their participation in the DRP or BOP for the 2024 Interim Dividend must be received by ANZ's Share Registrar, Computershare, by 5.00pm (Australian Eastern Standard Time) on 15 May 2024.

Computershare can be contacted:

- by **phone** on the numbers set out at the end of this announcement;
- **online** via www.anz.com/shareholder/centre, by clicking on 'Shareholder ANZ Shares' and providing the appropriate instructions once logged in;
- by **emailing** anzshareregistry@computershare.com.au; or
- by **mail** addressed to ANZ's Share Registry: Computershare Investor Services Pty Limited, GPO Box 2975, Melbourne, Victoria 3001, Australia.

There is no limit on the number of shares that may participate in the DRP and BOP.

Copies of all material and information in relation to the DRP and BOP are available at <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>.

Key Dividend, DRP & BOP Dates

The key dates related to the payment of the 2024 Interim Dividend and the associated DRP and BOP will be as follows:

Ex-date	Monday, 13 May 2024
Record Date	Tuesday, 14 May 2024
Last date for DRP/BOP participation & Foreign Currency Elections	Wednesday, 15 May 2024, 5.00pm (Australian Eastern Standard Time)
Foreign Currency Conversion Date	Friday, 17 May 2024
DRP & BOP Pricing Period	Friday, 17 May 2024 to Thursday, 30 May 2024 (both inclusive) or such longer period advised by ANZ before the open of trading on the day the Pricing Period begins
Dividend Payment Date and DRP/BOP Shares Allocation / Allotment Date	Monday, 1 July 2024

Australian Taxation

Any Australian resident holder of ANZ ordinary shares should ensure they have provided their Tax File Number (TFN), Australian Business Number (ABN) or TFN / ABN exemption to ANZ's Share Registrar to ensure that ANZ is not required to withhold tax in respect of the unfranked component of the relevant dividend. No non-resident withholding tax is payable on the unfranked component by shareholders resident outside Australia as the unfranked component of the dividend will be sourced from ANZ's conduit foreign income account.

Shareholders (including any legal or beneficial holder of ANZ shares) who are resident in the United States, its possessions or territories or Canada are not able to participate in the DRP or BOP.

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Approved for distribution by ANZ's Continuous Disclosure Committee