



Announcement Summary

**Entity name**  
ADAVALE RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday May 10, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| ADDOA              | OPTION EXPIRING 31-DEC-2025 | 20,000,000                         | 10/05/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADAVALE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

008719015

### 1.3 ASX issuer code

ADD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

10/5/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 07-May-2024 08:36          | New - Proposed issue of securities - ADD | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No





Issue details

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**Number of +securities to be quoted**

20,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as Incentive Options as part of the Consultancy Agreement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| ADD : ORDINARY FULLY PAID                 | 1,015,979,653                               |
| ADDOA : OPTION EXPIRING 31-DEC-2025       | 518,434,857                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| ADDAAE : OPTION EXPIRING 03-AUG-2025 EX \$0.03 | 5,000,000                                   |
| ADDAAA : OPTION EXPIRING 13-JAN-2025 EX \$0.15 | 9,000,000                                   |
| ADDAAB : PERFORMANCE RIGHTS                    | 60,000,000                                  |
| ADDAAG : CONVERTIBLE NOTES                     | 33                                          |