

Market Announcement

20 May 2024

Alpha HPA Limited (ASX: A4N) – Trading Halt

Description

The securities of Alpha HPA Limited ('A4N') will be placed in trading halt at the request of A4N, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 22 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

20 May 2024

Mr Justin Nelson
Principal Adviser, Listing Compliance (Sydney)

Dear Justin,

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, Alpha HPA Limited (**Alpha**) requests the immediate implementation of a trading halt in respect of its ordinary shares quoted on the ASX.

For the purposes of ASX Listing Rule 17.1, Alpha HPA provides the following information to the ASX:

1. Alpha confirms it is currently in discussions with investors with regard to a potential equity raising to fund the HPA First Project Stage 2 construction (**the Equity Raising**) and the finalisation of the Definitive Feasibility Study. The trading halt is requested pending an announcement relating to the Equity Raising, Definitive Feasibility Study and Final Investment Decision for Stage 2 and is required to ensure Alpha shares are not trading on a misinformed basis.
2. Alpha requests that the trading halt continue until the earlier of the commencement of trading on 22 May 2024 and when Alpha HPA makes the intended announcement.
3. Alpha is not aware of any reason why the trading half request should not be granted, or of any other information necessary to inform the market about the trading halt.

This document has been authorised for lodgment with the ASX by the Company Secretary.

Yours faithfully



Richard Edwards
Company Secretary

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